

GROWTH
INVESTOR
2024 IAWARDS

WINNER
BEST
NEW
SERVICE

GROWTH
INVESTOR
2024 IAWARDS

ONE TO WATCH
BEST BR
SERVICE-
EMERGING

ZENZIC
CAPITAL

Zenzic Estate Planning Service

The Zenzic Estate Planning Service ("ZEPS") aims to help investors find attractive, stable returns by investing in shares issued by companies whose subsidiaries will deploy the capital in a diversified portfolio of loans to Real Estate Companies secured against a wide range of real estate assets.

6%

TARGET ANNUAL
RATE OF RETURN

Asset Backed

INVESTMENT

£25,000

MINIMUM INVESTMENT

Growth &/or Income

INVESTMENT OPTIONS

40%

POTENTIAL IHT SAVING

Bonus Return

PROFIT SHARE AFTER FEES

KEY FEATURES



CAPITAL PRESERVATION

Diversified underlying portfolio secured against UK real estate



ACCESS & CONTROL

You maintain access to and control of your investment. Submit a request to withdraw capital at any time



TAX EFFICIENCY

Shelter your investment from inheritance tax ("IHT") through business relief ("BR")



SPEED

Investments expected to benefit from BR after just two years



OPERATIONAL LIQUIDITY

Loans mature with different repayment timelines creating natural liquidity in a portfolio



EXPERIENCED TEAM

We have an extensive team of finance and real estate professionals with a strong track record

Don't invest unless you're prepared to lose all your money invested. This is a high risk investment. You could lose all the money you invest and are unlikely to be protected if something goes wrong. Take 2 mins to learn more overleaf.



How it works

Investors will appoint the ZEPS discretionary investment fund manager to make capital investments on their behalf in the shares issued by companies whose subsidiaries will deploy the capital raised in making loans to Real Estate Companies.

